

Pharmaceutical Acquisition Proposal

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

Dear [Recipient Name],

We are pleased to present our proposal for the potential acquisition of [Target Company Name]. Our interest in [Target Company Name] stems from its robust portfolio of innovative pharmaceutical products and strong market presence.

As you are aware, the pharmaceutical industry is rapidly evolving, creating both challenges and opportunities. We believe that by integrating our resources with [Target Company Name], we can enhance our capabilities, drive growth, and achieve greater efficiencies.

We propose the following terms for the acquisition:

- Purchase Price: [Insert Amount]
- Payment Structure: [Detail the payment terms]
- Timeline: [Insert Proposed Timeline]
- Key Personnel Retention: [Insert Details]

We envision a smooth transition and are committed to ensuring that both companies can leverage shared strengths to maximize shareholder value.

We would welcome the opportunity to discuss this proposal further and explore how we can successfully move forward together. Please feel free to contact me at [Your Phone Number] or [Your Email Address] to schedule a meeting at your convenience.

Thank you for considering our proposal. We look forward to your positive response.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[Your Phone Number]

[Your Email Address]