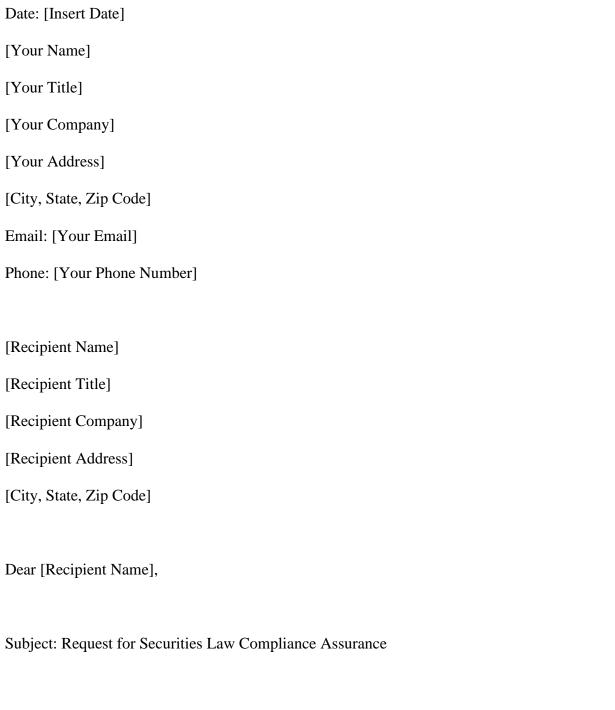
## **Letter of Securities Law Compliance Request**



I hope this message finds you well. I am writing to request your assistance in ensuring compliance with applicable securities laws regarding our recent transactions and operations.

As you are aware, it is crucial for our organization to adhere to the relevant regulations set forth by the Securities and Exchange Commission (SEC) and other regulatory bodies. In light of our

ongoing projects, we would appreciate it if you could provide a detailed overview of our current compliance status and any necessary steps we should take to remain in good standing.

Specifically, we seek confirmation on the following:

- Compliance with disclosure obligations
- Adherence to insider trading regulations
- Review of recent securities offerings and investor communications

Your expertise in this matter is invaluable, and we believe that your guidance will ensure our operations align with current legal standards.

Thank you for your attention to this important matter. We look forward to your prompt response.

Sincerely,
[Your Name]
[Your Title]
[Your Company]