

Letter of Compliance

[Your Name]
[Your Title]
[Your Company Name]
[Company Address Line 1]
[Company Address Line 2]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Date]

[Recipient Name]
[Recipient Title]
[Recipient Company Name]
[Recipient Address Line 1]
[Recipient Address Line 2]
[City, State, Zip Code]

Dear [Recipient Name],

Subject: Compliance with Securities Laws for Public Offering

I am writing to affirm that [Your Company Name] is in compliance with all applicable securities laws and regulations pertaining to our upcoming public offering of securities. We have conducted thorough due diligence to ensure adherence to the Securities Act of 1933, the Securities Exchange Act of 1934, and other relevant regulations.

To the best of my knowledge, we have accurately prepared our registration statement and prospectus, and have disclosed all material information pertinent to investors. It is our commitment to uphold transparency and integrity throughout this process.

If you require any additional information or documentation regarding our compliance efforts, please do not hesitate to contact me directly.

Thank you for your attention to this important matter.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]
[Your Title]
[Your Company Name]