

# Letter of Compliance Confirmation

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient Name],

This letter serves to confirm our compliance with applicable securities laws as of the date above. We have conducted a thorough review of our practices and policies to ensure adherence to all relevant regulations set forth by the Securities and Exchange Commission and other governing bodies.

In particular, we affirm that:

- All material information has been disclosed to our investors.
- The company is in good standing with required filings.
- We have implemented adequate internal controls and compliance programs.

If you have any questions or need further documentation regarding our compliance efforts, please do not hesitate to contact me directly at [Your Phone Number] or [Your Email Address].

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]