

# For Immediate Release

## Company A and Company B Announce Merger to Strengthen Market Position

Date: [Insert Date]

[City, State] - Company A, a leading provider of [industry or product], and Company B, a renowned innovator in [industry or product], today announced a definitive agreement to merge, creating a powerhouse in the [specific industry or service].

Under the terms of the agreement, Company A will acquire all outstanding shares of Company B, leading to the formation of a new entity that will operate under the name [New Company Name]. The merger is expected to close by [expected closing date], subject to customary closing conditions and regulatory approvals.

"This merger represents a tremendous opportunity to drive innovation and enhance our service offerings to customers across the globe," said [CEO Name], CEO of Company A. "Together, we will leverage our combined strengths to capture greater market share and deliver exceptional value to our stakeholders."

"Joining forces with Company A aligns with our vision of expanding our capabilities and reaching new markets," said [CEO Name], CEO of Company B. "We are excited about the possibilities that this merger will bring."

The new entity will maintain headquarters in [Location], with additional offices and facilities in [list significant locations].

For further information, please contact:

[Contact Name]  
[Title]  
[Company A]  
[Phone Number]  
[Email Address]

[Contact Name]  
[Title]  
[Company B]  
[Phone Number]  
[Email Address]

### END ###