Strategic Acquisition Proposal



We are excited to present a strategic acquisition proposal for [Recipient Company]. As a leading technology firm in [specific field or market], we believe that our companies share a complementary vision and can create significant value together.

Our analysis suggests that an acquisition would enable us to capitalize on our combined strengths, enhance innovation, and broaden our market reach. By integrating our resources, we foresee a pathway to increased operational efficiencies and a stronger competitive position.

We propose the following terms for the acquisition:

• Purchase Price: [Insert Amount]

• Payment Structure: [Insert Payment Terms]

• Timeline for Completion: [Insert Timeline]

We are committed to ensuring a smooth transition and would work closely with your management team to integrate operations effectively. We believe this acquisition could accelerate growth for both our companies.

We would appreciate the opportunity to discuss this proposal further and address any questions you may have. Please let us know a convenient time for us to meet.

Thank you for considering this opportunity. We look forward to your positive response.

Sincerely,

[Your Name]

[Your Title]

[Your Company]