

FOR IMMEDIATE RELEASE

Company A and Company B Announce Merger to Form Industry Leader

Date: [Insert Date]

[City, State] - Company A and Company B today announced a definitive merger agreement to combine their operations and resources, creating a more competitive entity poised to lead the [industry name] sector.

Under the terms of the agreement, Company A will acquire Company B in a stock-for-stock transaction valued at approximately [insert value]. The merger is expected to enhance customer offerings, drive innovation, and improve operational efficiencies.

"This merger marks a significant milestone for both companies," said [CEO Name], CEO of Company A. "By combining our strengths, we will be able to serve our customers with greater efficiency and expand our market reach."

"We are excited to join forces with Company A," said [CEO Name], CEO of Company B. "Together, we will leverage our collective expertise to deliver superior value to our customers and stakeholders."

The boards of directors of both companies have approved the merger, and it is subject to customary closing conditions, including regulatory approvals. Completion of the merger is anticipated in [insert expected date/quarter].

For more information, please contact:

[Contact Name]
[Title]
[Company A]
[Phone Number]
[Email Address]

[Contact Name]
[Title]
[Company B]
[Phone Number]
[Email Address]

END