

# Letter of Demand for Beneficiary Financial Statement Review

[Your Name]  
[Your Address]  
[City, State, ZIP Code]  
[Email Address]  
[Phone Number]  
[Date]

[Recipient Name]  
[Recipient Title]  
[Company/Organization Name]  
[Recipient Address]  
[City, State, ZIP Code]

Dear [Recipient Name],

I am writing to formally request a review of the financial statements related to [specific beneficiary account or fund name]. As a beneficiary, it is my right to understand the financial status and transactions associated with this account.

To ensure transparency and accountability, I ask that you provide the following documents:

- Latest financial statement
- Transaction history for the last [specify time period]
- Any relevant correspondence concerning the management of the funds

Please respond to this request within [specify time frame, e.g., 14 days] so that I may review the information at my earliest convenience. If you have any questions or require additional information to process this request, do not hesitate to reach out to me directly.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,  
[Your Name]