

Beneficiary Reassignment Notification

Date: [Insert Date]

To: [Beneficiary Name]

Address: [Beneficiary Address]

Dear [Beneficiary Name],

We are writing to formally notify you about the recent reassignment of the beneficiary designation for the investment account listed below:

Investment Account Details

Account Holder: [Account Holder Name]

Account Number: [Account Number]

Type of Account: [Account Type]

As of [Effective Date], the beneficiary designation for this account has been changed. The new beneficiary is:

New Beneficiary Information

Name: [New Beneficiary Name]

Relationship to Account Holder: [Relationship]

Address: [New Beneficiary Address]

If you have any questions regarding this reassignment or need further assistance, please do not hesitate to contact us at [Contact Information].

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Company Contact Information]