

# Beneficiary Agreement for Joint Assets

Date: [Insert Date]

To: [Beneficiary's Name] [Beneficiary's Address] [City, State, Zip Code]

From: [Your Name] [Your Address] [City, State, Zip Code]

Dear [Beneficiary's Name],

This letter serves as a formal agreement regarding the joint assets that we share, specifically: [List of Joint Assets]. This agreement outlines the terms of distribution and responsibilities pertaining to these assets.

## 1. Ownership and Contributions

Both parties acknowledge their contributions to the joint assets as follows: [Specify contributions of each party]

## 2. Distribution of Assets

Upon [Event of Distribution], the assets will be distributed as follows: [Specify distribution method or percentages]

## 3. Responsibilities

Each party agrees to assume the following responsibilities: [Specify responsibilities of each party]

## 4. Amendments

Any amendments to this agreement must be made in writing and signed by both parties.

We hereby agree to the terms outlined above and affirm our commitment to uphold this agreement.

Sincerely,

[Your Signature] [Your Printed Name]

Agreed and Accepted,

[Beneficiary's Signature] [Beneficiary's Printed Name]