

# You Are Cordially Invited

Date: [Insert Date]

Time: [Insert Time]

Location: [Insert Address]

Dear [Family Member's Name],

We would like to invite you to a family consultation regarding the beneficiaries of our family assets. This meeting is an important opportunity for family members to discuss and make informed decisions together.

Agenda:

- Review of Current Beneficiary Designations
- Discussion of Family Needs and Future Plans
- Q&A Session

Your presence and input are highly valued as we navigate these important matters together.

Please RSVP by [RSVP Date] to confirm your attendance.

We look forward to seeing you.

Warm regards,

[Your Name]

[Your Contact Information]