

# Beneficiary Estate Tax Exemption Inquiry

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Recipient's Title]

[Company/Organization Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I hope this letter finds you well. I am writing to inquire about the estate tax exemption available to beneficiaries under [specify relevant law or regulation]. As a beneficiary of [decedent's name] estate, I would like to understand the parameters and implications of this exemption on my potential tax liabilities.

Specifically, I would appreciate clarification on the following points:

- The eligibility criteria for the estate tax exemption.
- The maximum exemption amount available.
- Any necessary documentation or forms required to apply for the exemption.
- Deadlines for submission or application related to the estate tax exemption.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]