

# Beneficiary Application for Estate Tax Benefits

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

[Estate Administrator's Name]

[Estate Administrator's Address]

[City, State, Zip Code]

Dear [Estate Administrator's Name],

I am writing to formally apply as a beneficiary for the estate tax benefits related to the estate of [Deceased's Name], who passed away on [Date of Death]. As a direct beneficiary, I am entitled to certain benefits as specified under the applicable estate tax regulations.

To facilitate this process, I have attached the necessary documents, including:

- Copy of the death certificate
- Proof of my relationship with the deceased
- Any additional documentation required

I kindly request that you acknowledge receipt of this application and inform me of any further steps or requirements necessary to process my claim for estate tax benefits. Thank you for your attention to this matter.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]