

Application for Beneficiary Estate Tax Relief

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Recipient Name]

[Recipient Title]

[Department Name]

[Address]

[City, State, Zip Code]

Dear [Recipient Name],

I am writing to formally apply for beneficiary estate tax relief in relation to the estate of [Deceased's Name], who passed away on [Date of Death]. As a beneficiary of the estate, I am seeking relief from the estate taxes that may be imposed due to the inheritance I have received.

Details of the Estate:

- Decedent's Name: [Deceased's Name]
- Date of Death: [Date of Death]
- Estate Tax Identification Number: [Tax ID Number]
- Beneficiary Name: [Your Name]
- Your Relationship to the Deceased: [Relationship]

In support of my application, I have attached the necessary documentation including [list of attached documents, e.g., death certificate, will, etc.]. I believe that the circumstances surrounding the estate warrant relief from the estate taxes, and I respectfully request your consideration of my application.

Thank you for your attention to this matter. I look forward to your prompt response. Should you need any additional information or documentation, please do not hesitate to contact me at [Your Phone Number] or [Your Email Address].

Sincerely,

[Your Name]