

Beneficiary Fund Allocation Summary

Date: [Insert Date]

To: [Beneficiary Name]

Address: [Beneficiary Address]

Summary of Fund Allocation

Fund Source	Allocated Amount	Date of Allocation	Status
[Source 1]	[Amount 1]	[Date 1]	[Status 1]
[Source 2]	[Amount 2]	[Date 2]	[Status 2]

Total Allocated Amount: [Total Amount]

If you have any questions regarding this summary, please feel free to contact us.

Sincerely,

[Your Name]

[Your Position]

[Your Organization]