Beneficiary Dependant Information Modification Request

Date: [Insert Date]

To Whom It May Concern,

I am writing to formally request a modification to the dependent information associated with my beneficiary account.

My details are as follows:

• Name: [Your Full Name]

Account Number: [Your Account Number]

• Contact Information: [Your Phone Number and/or Email Address]

Please find below the updated dependent information:

• Dependent Name: [Dependent's Name]

• Relationship: [Relationship to Dependent]

• Date of Birth: [Dependent's Date of Birth]

• Social Security Number: [Dependent's SSN]

I appreciate your attention to this matter and request that the modifications be made at your earliest convenience. If you require any further information or documentation, please do not hesitate to contact me.

Thank you for your assistance.

Sincerely,

[Your Name] [Your Address] [City, State, ZIP]