

Beneficiary Declaration for Trust Establishment

Date: [Insert Date]

[Trustee's Name]

[Trustee's Address]

[City, State, Zip Code]

Subject: Beneficiary Declaration for [Name of Trust]

Dear [Trustee's Name],

I, [Beneficiary's Name], hereby declare that I am the beneficiary of the [Name of Trust], established on [Trust Establishment Date] by [Settlor's Name]. This declaration affirms my beneficial interest in the trust and my understanding of the rights and obligations associated with it.

Please find my details below:

- Name: [Beneficiary's Name]
- City, State, Zip Code: [City, State, Zip Code]
- Date of Birth: [Beneficiary's Date of Birth]
- Relationship to Settlor: [Beneficiary's Relationship]

I acknowledge that the trustee will manage the trust in accordance with the terms set forth in the trust document, and I affirm that I have received and reviewed a copy of said document.

Thank you for your attention to this matter.

Sincerely,

[Signature]

[Beneficiary's Name]

[Phone Number]

[Email Address]