

Request for Family Trust Beneficiary Information

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Trustee's Name]

[Trustee's Address]

[City, State, Zip Code]

Dear [Trustee's Name],

I hope this letter finds you well. I am writing to formally request information regarding the beneficiaries of the [Name of Family Trust] established on [Date of Trust Creation]. As a [Your Relation to the Trust, e.g., beneficiary, heir], I would like to understand my rights and any relevant details concerning the trust.

Specifically, I would appreciate if you could provide the following information:

- List of current beneficiaries
- The percentage of the trust allocated to each beneficiary
- Any recent communications or decisions made regarding the trust

Thank you for your attention to this matter. I am looking forward to your prompt response.

Sincerely,

[Your Name]