

Request for Guidance on Family Trust Beneficiary Rights

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Trustee's Name]

[Trustee's Address]

[City, State, Zip Code]

Dear [Trustee's Name],

I hope this letter finds you well. I am writing to formally request guidance regarding my rights as a beneficiary of the [Name of Trust], established on [Date].

As a beneficiary, I understand that I have specific rights pertaining to the trust assets and information. I would appreciate your assistance in clarifying the following matters:

- What rights do I have to view trust documents and statements?
- How will distributions be made, and how often?
- What is the process for addressing any concerns related to the administration of the trust?

I believe that understanding these aspects will aid in ensuring that the trust is administered fairly and in accordance with its intended purpose. Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]