

Confirmation of Beneficiary Allocations

Date: [Insert Date]

To: [Beneficiary's Name]
[Beneficiary's Address]
[City, State, Zip Code]

Dear [Beneficiary's Name],

We are writing to confirm your allocation as a beneficiary of the [Name of Family Trust], established on [Trust Establishment Date]. As per the terms of the trust, your allocation has been determined as follows:

- Asset/Amount 1: [Description/Amount]
- Asset/Amount 2: [Description/Amount]
- Asset/Amount 3: [Description/Amount]

Please review the allocations outlined above. If you have any questions or require further clarification, feel free to contact us at [Contact Information].

Sincerely,

[Your Name]
[Your Title]
[Name of Trust or Organization]
[Contact Information]