

Mutual Fund Beneficiary Acknowledgment Receipt

Date: [Date]

To,

[Beneficiary Name]
[Beneficiary Address]
[City, State, Zip Code]

Subject: Acknowledgment of Beneficiary Designation

Dear [Beneficiary Name],

This is to acknowledge the receipt of your designation as a beneficiary for the mutual fund account mentioned below:

Mutual Fund Name: [Mutual Fund Name]

Account Number: [Account Number]

Investor Name: [Investor Name]

We have documented your details in our records and confirm that you will receive the designated benefits as per the terms of the mutual fund.

If you have any further questions or require assistance, please feel free to contact us at [Contact Information].

Thank you for your attention.

Sincerely,
[Your Name]
[Your Position]
[Company Name]
[Company Address]