

Beneficiary Determination Validation

Date: [Insert Date]

To: [Insert Beneficiary Name]

Address: [Insert Beneficiary Address]

Dear [Beneficiary Name],

We are writing to inform you about the status of your beneficiary determination. As part of our commitment to ensuring the accuracy and integrity of all beneficiary designations, we have conducted a comprehensive review of your application.

We would like to confirm that your designated beneficiary as per our records is [Insert Beneficiary Name/Relationship]. The details on file are as follows:

- Full Name: [Insert Beneficiary Full Name]
- Relationship: [Insert Relationship]
- Date of Birth: [Insert Date of Birth]
- Contact Information: [Insert Contact Information]

If any of the above information is incorrect, or if you wish to make changes to your beneficiary designation, please contact us at your earliest convenience. It is important to ensure that your records are up to date.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Organization]

[Contact Information]