

Request for Document Verification

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Executor/Trustee's Name]

[Estate/Trust Name]

[Executor/Trustee's Address]

[City, State, Zip Code]

Dear [Executor/Trustee's Name],

I hope this message finds you well. I am writing to formally request access to the documents pertaining to the estate plan of [Name of Deceased or Trust], as I am identified as a beneficiary. In order to ensure the accurate verification of my status and related interests, I kindly ask for the following documents:

- Last Will and Testament
- Trust Agreement
- Inventory of Assets
- Any other relevant documents

Your assistance in providing these documents would greatly aid in my understanding of the estate's distribution process and my respective rights. Please let me know if there is any specific information or forms that I need to complete to facilitate this request.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Signature (if sending a hard copy)]

[Your Printed Name]