

Beneficiary Estate Plan Access Request

[Your Name]

[Your Address]

[City, State, ZIP Code]

[Email Address]

[Phone Number]

[Date]

[Executor's Name]

[Executor's Address]

[City, State, ZIP Code]

Subject: Request for Access to Estate Plan and Clarification of Beneficiary Rights

Dear [Executor's Name],

I hope this letter finds you well. I am writing to formally request access to the estate plan of [Deceased's Name], who passed away on [Date of Passing]. As a designated beneficiary, I believe it is my right to review the details of the estate plan to understand my entitlements and responsibilities.

Additionally, I would appreciate clarification regarding my rights as a beneficiary, specifically in relation to [mention any specific areas of concern or interest, e.g., asset distribution, timelines, etc.].

Thank you for your attention to this matter. I look forward to your prompt response so we can ensure the estate is administered in an efficient and transparent manner.

Sincerely,

[Your Name]