

Letter of Demand for Beneficiary Trust Records

[Your Name]
[Your Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Date]

[Trustee's Name]
[Trustee's Address]
[City, State, Zip Code]

Dear [Trustee's Name],

I am writing to formally request access to the records related to the Beneficiary Trust established under [Trust Name], of which I am a beneficiary. This request is made to ensure legal verification of my rights and entitlements as a beneficiary.

Please provide copies of the following documents:

- Trust Deed
- Trust Amendments
- Estate Documents
- Distribution Records
- Financial Statements

Thank you for your prompt attention to this matter.

Sincerely,
[Your Name]