

# Beneficiary Rights Summary

Date: [Insert Date]

To: [Insert Beneficiary Name]

[Insert Beneficiary Address]

Dear [Insert Beneficiary Name],

This letter serves as a summary of your rights as a beneficiary under [Specify Trust, Account, or Policy Name]. Below are the key rights you hold:

- The right to receive information regarding the trust or account.
- The right to a timely distribution of assets as outlined in the governing documents.
- The right to request an account of receipts and disbursements.
- The right to challenge any unauthorized distributions.
- The right to consult with an attorney regarding your rights and interests.

Please feel free to reach out if you have any questions or need further clarification regarding your rights.

Sincerely,

[Insert Your Name]

[Insert Your Title]

[Insert Your Contact Information]