

Beneficiary Rights Guidance

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

Dear [Beneficiary's Name],

We are writing to provide you with important information regarding your rights as a beneficiary of [Trust/Fund Name]. As a valued beneficiary, it is essential that you understand your rights and responsibilities.

Your rights include:

- Right to receive information about the trust/fund.
- Right to request an accounting of trust/fund activities.
- Right to distribution of benefits as outlined in the trust/fund agreement.
- Right to contest decisions made by the trustee/fund manager.

If you have any questions or require further clarification, please do not hesitate to reach out. We are here to assist you in understanding your rights and ensuring that you are well-informed.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Organization/Company Name]