

Dear [Family Name],

We hope this letter finds you well. We are writing to inform you about the opportunities and strategies available for cross-border tax planning that may benefit your family.

As you know, navigating tax laws in multiple jurisdictions can be complex. Our team of experts specializes in providing tailored tax planning consultations to families like yours, ensuring compliance while maximizing tax efficiency.

Key Areas of Focus:

- **Residency Considerations:** Understanding the implications of tax residency in different countries.
- **Inheritance and Estate Planning:** Strategies to minimize tax exposure on family assets.
- **Investment Planning:** Identifying tax-efficient investment vehicles across borders.
- **Income Tax Compliance:** Ensuring adherence to tax regulations in all relevant jurisdictions.

We would like to schedule a consultation to discuss your specific situation and how we can assist in achieving your tax planning goals. Please let us know your availability in the coming weeks.

Thank you for considering our services. We look forward to the opportunity to work with you.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Contact Information]