

Estate Planning Letter

Date: [Insert Date]

To: [Insert Recipient's Name]

Rank: [Insert Rank]

Unit: [Insert Unit]

Address: [Insert Address]

Dear [Insert Recipient's Name],

As a member of the armed forces, it is vital to plan for the future to ensure your wishes are honored and your loved ones are protected. This letter serves as a template for your estate planning needs.

1. Personal Information

Full Name: [Insert Your Name]

Date of Birth: [Insert Your Date of Birth]

Social Security Number: [Insert SSN]

2. Family Information

Spouse Name: [Insert Spouse Name]

Children Names: [Insert Children Names]

3. Designation of Beneficiaries

Primary Beneficiary: [Insert Name]

Alternate Beneficiary: [Insert Name]

4. Will and Trust

I have drafted a will that outlines how my assets are to be distributed upon my passing. Please ensure this document is reviewed and updated regularly.

5. Power of Attorney

I appoint [Insert Name] as my power of attorney to make medical and financial decisions on my behalf if I am unable to do so.

6. Final Wishes

It is my wish to have a military funeral with honors. [Insert additional wishes or directives.]

Thank you for your service and dedication. Please ensure that this document is kept in a safe place.

Sincerely,

[Your Name]

Signature: _____