

Follow-Up on Estate Planning Discussion

Date: [Insert Date]

Dear [Client's Name],

I hope this message finds you well. I wanted to follow up on our recent discussion regarding your estate planning needs. It is crucial to ensure that your affairs are organized according to your wishes.

During our last meeting, we discussed several key components:

- Wills and Trusts
- Powers of Attorney
- Healthcare Directives

Please let me know if you have had any further thoughts or questions about the proposed approaches. I am here to assist you in finalizing your estate plan to ensure everything aligns with your goals.

If you are ready to proceed or need to schedule another meeting, please don't hesitate to reach out.

Best regards,
[Your Name]
[Your Title]
[Your Contact Information]