

# Estate Planning Document Review

Date: [Insert Date]

[Client's Name]

[Client's Address]

[City, State, Zip Code]

Dear [Client's Name],

We hope this letter finds you well. As part of our commitment to ensuring your estate planning documents remain up-to-date and aligned with your wishes, we would like to schedule a review of your current estate planning documents.

During this review, we will discuss:

- Your current assets and any changes in your financial situation.
- Any changes in your family dynamics, such as marriages, divorces, or births.
- Updates in estate planning laws that may affect your documents.

Please contact our office at your earliest convenience to set up an appointment. We look forward to assisting you in this important matter.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Firm's Name]

[Your Contact Information]