

Board Resolution

Date: [Insert Date]

Location: [Insert Location]

Subject: Resolution for Mergers and Acquisitions

WHEREAS, the Board of Directors of [Company Name] has discussed the potential for a merger with/acquisition of [Target Company Name];

WHEREAS, [Company Name] believes that this transaction will create significant value for its shareholders and enhance its competitive position in the market;

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors hereby approves the proposal to merge with/acquire [Target Company Name];

BE IT FURTHER RESOLVED that [Name/Title of Authorized Person] is authorized to negotiate and execute any agreements related to this transaction, including but not limited to the Letter of Intent, purchase agreements, and any ancillary documents;

BE IT FURTHER RESOLVED that the Board directs the management team to engage financial and legal advisors to assist in the process;

BE IT FINALLY RESOLVED that this resolution shall take effect immediately and shall be recorded in the minutes of the Board of Directors.

IN WITNESS WHEREOF, the undersigned certifies that the foregoing is a true and correct copy of the resolution adopted by the Board of Directors of [Company Name] on the date first above written.

[Name]

[Title]

[Company Name]